FCI ADVISORS

TELEGRAM

October 23, 2026

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.46	-0.31	12.38
DJIA	0.42	2.62	9.99
Nasdaq	-0.71	-3.36	12.19
Russell 1000	-0.36	-0.16	12.10
Russell 2000	2.01	-0.71	13.06
Russell 3000	-0.27	-0.18	12.21

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.54	-0.99	12.25
MSCI ACWI xUSA	-1.62	-2.98	11.25
MSCI EAFE	-1.28	-1.36	9.40
MSCI EM	-2.76	-7.51	14.24

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.38	1.26	-0.25
U.S. Aggregate	0.73	2.06	-0.91
US Corp High Yield	-0.04	-0.13	-0.03
Municipal Bond	0.76	2.80	-1.50

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.20	3.45	11.66
Alerian MLP Index	1.35	2.40	23.59
S&P GSCI Index Spot Indx	-0.25	2.71	36.77
Dollar Index Spot	-0.02	0.36	3.55

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	23.86	12.10	1.55
Mid Cap	20.82	14.81	-2.59
Small Cap	19.31	13.06	7.30

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	55.5	56	0.5
S&P Global US Services PMI	58	57.9	-0.1
Housing Starts MoM	1.9%	-5.2%	-7.1%
Building Permits MoM	-1.3%	-0.2%	1.1%
Initial Jobless Claims	200k	194k	-6k
Continuing Claims	1710k	1728k	18k

COMMODITY PRICES

ALTERNATIVES

	10/23/2026	9/30/2026	12/31/2025
Generic Crude Oil Future	$103.22	$90.42	$57.42
Generic Gold Future	$3,993.00	$4,155.60	$4,341.10
Dollar Index Spot	$101.82	$101.45	$98.32
Euro Spot	$1.12	$1.13	$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-3.07
Staples	16.39
Energy	58.32
Financials	3.26
Health Care	17.33
Industrials	7.05
Info Tech	21.79
Materials	13.67
Real Estate	9.17
Communication Services	-3.06
Utilities	1.87

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