



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	1.23	1.04	11.33
DJIA	-0.50	0.64	10.46
Nasdaq	1.74	0.27	13.44
Russell 1000	1.00	0.79	11.18
Russell 2000	-0.61	-1.52	20.82
Russell 3000	0.93	0.69	11.63

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.16	0.19	11.71
MSCI ACWI xUSA	-1.80	-0.70	13.24
MSCI EAFE	-1.61	0.09	10.01
MSCI EM	-2.65	-2.57	20.82

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.14	-0.16	0.24
U.S. Aggregate	-0.35	-0.48	0.13
US Corp High Yield	0.05	0.14	2.10
Municipal Bond	-0.32	-0.40	1.91

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.59	0.91	15.94
Alerian MLP Index	1.34	1.69	20.48
S&P GSCI Index Spot Indx	3.67	3.28	16.64
Dollar Index Spot	0.10	-0.22	2.68

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	18.27	11.18	5.07
Mid Cap	18.18	14.92	4.38
Small Cap	22.43	20.82	19.33

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
ISM Services Index	54	54	0
Existing Home Sales MoM	1.0%	-2.4%	-3.4%
Imports MoM	2.1%	3.3%	1.2%
Exports MoM	-3.5%	-3.2%	0.3%
Initial Jobless Claims	217k	215k	-2k
Continuing Claims	1814k	1814k	0k

COMMODITY PRICES

ALTERNATIVES			
	7/10/2026	6/30/2026	12/31/2025
Generic Crude Oil Future	\$71.59	\$69.50	\$57.42
Generic Gold Future	\$4,120.40	\$4,038.50	\$4,341.10
Dollar Index Spot	\$100.96	\$101.19	\$98.32
Euro Spot	\$1.14	\$1.14	\$1.17

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-0.37
Staples	8.89
Energy	23.88
Financials	2.51
Health Care	4.87
Industrials	17.96
Info Tech	19.82
Materials	12.17
Real Estate	12.78
Communication Services	4.94
Utilities	7.82