



## MARKET STATISTICS

### INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	2.33	2.65	8.48
DJIA	0.22	-0.09	3.72
Nasdaq	4.51	5.45	13.14
Russell 1000	2.17	2.46	8.08
Russell 2000	1.72	2.20	15.81
Russell 3000	2.15	2.44	8.42

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	2.16	2.50	9.47
MSCI ACWI xUSA	3.40	3.76	13.21
MSCI EAFE	1.70	2.24	8.79
MSCI EM	7.65	7.77	23.52

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.02	0.05	0.23
U.S. Aggregate	0.05	0.16	0.23
US Corp High Yield	0.02	0.16	1.35
Municipal Bond	0.17	0.19	1.16

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.57	0.36	13.58
Alerian MLP Index	-1.48	-2.32	19.22
S&P GSCI Index Spot Indx	-4.29	-5.30	32.67
Dollar Index Spot	-0.30	-0.20	-0.47

### RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	11.66	8.08	4.62
Mid Cap	12.46	9.61	0.45
Small Cap	17.35	15.81	14.39

### ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	65k	115k	50k
Average Hourly Earnings YoY	3.8%	3.6%	-0.2%
Unemployment Rate	4.3%	4.3%	0.0%
Labor Force Participation Rate	61.9%	61.8%	-0.1%
ISM Services Index	53.7	53.6	-0.1
Factory Orders	0.6%	1.5%	0.9%

### COMMODITY PRICES

ALTERNATIVES			
	5/8/2026	4/30/2026	12/31/2025
Generic Crude Oil Future	\$94.85	\$105.07	\$57.42
Generic Gold Future	\$4,725.70	\$4,629.60	\$4,341.10
Dollar Index Spot	\$97.86	\$98.06	\$98.32
Euro Spot	\$1.18	\$1.17	\$1.17

### S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	3.77
Staples	10.68
Energy	24.73
Financials	-6.05
Health Care	-6.89
Industrials	12.05
Info Tech	15.84
Materials	12.95
Real Estate	11.56
Communication Services	12.35
Utilities	5.47