



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.36	0.83	-3.55
DJIA	2.96	0.35	-2.85
Nasdaq	4.44	1.34	-5.71
Russell 1000	3.37	0.84	-3.39
Russell 2000	3.28	1.35	2.29
Russell 3000	3.37	0.86	-3.14

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.14	1.83	-1.33
MSCI ACWI xUSA	2.95	3.74	3.13
MSCI EAFE	3.77	3.83	2.71
MSCI EM	1.42	4.34	4.21

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.50	0.00	-0.03
U.S. Aggregate	0.77	0.02	-0.03
US Corp High Yield	1.19	0.38	-0.12
Municipal Bond	0.63	0.23	0.05

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.78	1.87	5.73
Alerian MLP Index	-2.29	-0.25	16.56
S&P GSCI Index Spot Indx	-0.08	-0.87	34.67
Dollar Index Spot	-0.14	0.05	1.72

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	2.88	-3.39	-9.00
Mid Cap	4.90	2.41	-5.54
Small Cap	6.48	2.29	-1.52

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
ISM Manufacturing	52.3	52.7	0.4
Retail Sales Advance MoM	0.5%	0.6%	0.1%
JOLTS Job Openings	6890k	6882k	-8k
JOLTS Quits Level	3120k	2974k	-146k
Initial Jobless Claims	212k	202k	-10k
Continuing Claims	1837k	1841k	4k

COMMODITY PRICES

ALTERNATIVES

	4/2/2026	3/31/2026	12/31/2025
Generic Crude Oil Future	\$111.73	\$101.38	\$57.42
Generic Gold Future	\$4,672.00	\$4,647.60	\$4,341.10
Dollar Index Spot	\$100.02	\$99.96	\$98.32
Euro Spot	\$1.15	\$1.16	\$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-9.72
Staples	7.76
Energy	33.50
Financials	-9.18
Health Care	-4.77
Industrials	5.93
Info Tech	-7.43
Materials	11.03
Real Estate	4.67
Communication Services	-5.52
Utilities	9.36