



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.12	-7.32	-6.70
DJIA	-0.90	-7.61	-5.65
Nasdaq	-3.23	-7.52	-9.73
Russell 1000	-1.99	-7.32	-6.56
Russell 2000	0.46	-6.83	-1.02
Russell 3000	-1.88	-7.30	-6.32

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.18	-7.13	-3.10
MSCI ACWI xUSA	0.24	-9.49	0.78
MSCI EAFE	0.81	-9.59	-0.43
MSCI EM	-1.02	-9.88	3.50

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.17	-1.79	-0.61
U.S. Aggregate	-0.08	-2.46	-0.76
US Corp High Yield	0.01	-1.49	-0.81
Municipal Bond	-0.64	-2.55	-0.41

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.77	-7.86	1.88
Alerian MLP Index	1.31	3.13	19.29
S&P GSCI Index Spot Indx	-2.18	17.88	31.28
Dollar Index Spot	0.53	2.63	1.88

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.28	-6.56	-12.66
Mid Cap	1.95	-0.57	-8.62
Small Cap	3.27	-1.02	-4.91

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	51.5	52.4	0.9
S&P Global US Services PMI	52	51	-0.9
Import Price Index MoM	0.6%	1.3%	0.7%
Export Price Index MoM	0.6%	1.5%	0.9%
Initial Jobless Claims	210k	210k	0k
Continuing Claims	1849k	1819k	-30k

COMMODITY PRICES

ALTERNATIVES

	3/27/2026	2/28/2026	12/31/2025
Generic Crude Oil Future	\$100.99	\$67.02	\$57.42
Generic Gold Future	\$4,503.00	\$5,247.90	\$4,341.10
Dollar Index Spot	\$100.18	\$97.61	\$98.32
Euro Spot	\$1.15	\$1.18	\$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-12.12
Staples	7.01
Energy	41.03
Financials	-12.33
Health Care	-7.06
Industrials	2.97
Info Tech	-11.51
Materials	7.34
Real Estate	0.72
Communication Services	-11.21
Utilities	7.64