



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.34	1.43	1.43
DJIA	-0.42	1.80	1.80
Nasdaq	-0.17	0.96	0.96
Russell 1000	0.09	1.36	1.36
Russell 2000	-2.08	5.39	5.39
Russell 3000	-0.01	1.53	1.53

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.22	3.57	3.57
MSCI ACWI xUSA	2.04	6.74	6.74
MSCI EAFE	1.40	5.07	5.07
MSCI EM	3.58	10.76	10.76

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.13	0.03	0.03
U.S. Aggregate	0.10	0.17	0.17
US Corp High Yield	-0.16	0.51	0.51
Municipal Bond	0.25	0.90	0.90

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.60	2.80	2.80
Alerian MLP Index	1.77	7.56	7.56
S&P GSCI Index Spot Indx	4.45	11.23	11.23
Dollar Index Spot	-0.49	-1.22	-1.22

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.53	1.36	-1.52
Mid Cap	4.28	3.05	-0.89
Small Cap	6.94	5.39	3.97

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	3.8%	3.8%	0.0%
Conf. Board Consumer Confidence	91	84.5	-6.5
PPI Final Demand MoM	0.2%	0.5%	0.3%
PPI Ex Food and Energy MoM	0.2%	0.7%	0.5%
Initial Jobless Claims	205k	209k	4k
Continuing Claims	1850k	1827k	-23k

COMMODITY PRICES

ALTERNATIVES

	1/30/2026	12/31/2025	12/31/2025
Generic Crude Oil Future	\$65.77	\$57.42	\$57.42
Generic Gold Future	\$4,848.20	\$4,341.10	\$4,341.10
Dollar Index Spot	\$97.12	\$98.32	\$98.32
Euro Spot	\$1.19	\$1.17	\$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	1.71
Staples	7.68
Energy	14.42
Financials	-2.52
Health Care	-0.02
Industrials	6.67
Info Tech	-1.67
Materials	8.70
Real Estate	2.83
Communication Services	5.80
Utilities	1.35