



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.63	-1.61	15.61
DJIA	-1.21	-1.21	11.97
Nasdaq	-3.04	-3.03	19.79
Russell 1000	-1.61	-1.59	15.19
Russell 2000	-1.88	-1.86	10.29
Russell 3000	-1.62	-1.60	14.96

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.41	-1.39	19.88
MSCI ACWI xUSA	-0.62	-0.58	28.54
MSCI EAFE	-0.47	-0.42	26.81
MSCI EM	-0.55	-0.52	32.86

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.11	0.11	6.27
U.S. Aggregate	0.06	0.06	6.86
US Corp High Yield	-0.24	-0.24	7.13
Municipal Bond	0.08	0.08	3.99

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.42	1.42	3.78
Alerian MLP Index	1.24	2.11	7.24
S&P GSCI Index Spot Indx	-0.87	-0.87	0.46
Dollar Index Spot	-0.26	-0.26	-8.25

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	12.09	15.19	17.93
Mid Cap	8.52	9.13	10.55
Small Cap	8.54	10.29	11.93

ECONOMIC SCORECARD*

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE

*Due to the government shutdown, there is no economic data this week.

COMMODITY PRICES

ALTERNATIVES

	11/7/2025	10/31/2025	12/31/2024
Generic Crude Oil Future	\$59.86	\$62.37	\$71.72
Generic Gold Future	\$4,010.60	\$3,840.80	\$2,641.00
Dollar Index Spot	\$99.54	\$97.78	\$108.49
Euro Spot	\$1.16	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	6.14
Staples	2.29
Energy	7.49
Financials	10.42
Health Care	7.71
Industrials	17.51
Info Tech	24.43
Materials	4.22
Real Estate	4.42
Communication Services	24.62
Utilities	21.02