



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.71	2.34	17.50
DJIA	0.75	2.59	13.34
Nasdaq	2.24	4.72	23.53
Russell 1000	0.57	2.16	17.06
Russell 2000	-1.36	1.81	12.38
Russell 3000	0.49	2.14	16.83

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.49	0.00	21.57
MSCI ACWI xUSA	-0.02	0.00	29.28
MSCI EAFE	-0.27	1.40	27.59
MSCI EM	1.60	4.94	34.52

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.36	0.42	6.14
U.S. Aggregate	-0.49	0.70	6.88
US Corp High Yield	-0.02	0.22	7.45
Municipal Bond	-0.06	1.24	3.92

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.25	-2.16	2.33
Alerian MLP Index	-1.14	-0.68	5.03
S&P GSCI Index Spot Indx	-0.79	0.86	0.93
Dollar Index Spot	0.77	1.99	-8.08

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	12.13	17.06	21.49
Mid Cap	8.39	9.51	12.52
Small Cap	9.32	12.38	15.25

ECONOMIC SCORECARD*

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE

*Due to the government shutdown, there is no economic data this week.

COMMODITY PRICES

ALTERNATIVES

	10/31/2025	9/30/2025	12/31/2024
Generic Crude Oil Future	\$60.98	\$62.37	\$71.72
Generic Gold Future	\$3,996.50	\$3,840.80	\$2,641.00
Dollar Index Spot	\$99.72	\$97.78	\$108.49
Euro Spot	\$1.15	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	7.80
Staples	1.48
Energy	5.83
Financials	9.51
Health Care	6.29
Industrials	18.81
Info Tech	29.93
Materials	3.80
Real Estate	3.40
Communication Services	26.82
Utilities	20.17