



September 12, 2025

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.59	1.97	12.97
DJIA	0.95	0.71	9.07
Nasdaq	2.03	3.23	15.23
Russell 1000	1.52	1.96	12.93
Russell 2000	0.25	1.34	8.49
Russell 3000	1.46	1.94	12.72

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.65	2.15	17.14
MSCI ACWI xUSA	1.58	2.29	25.01
MSCI EAFE	1.12	1.40	25.09
MSCI EM	2.67	4.20	24.61

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.18	0.66	5.96
U.S. Aggregate	0.55	1.48	6.54
US Corp High Yield	0.31	0.63	7.02
Municipal Bond	1.44	2.35	2.67

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.38	0.42	4.56
Alerian MLP Index	-0.08	-2.10	7.51
S&P GSCI Index Spot Indx	0.47	-0.70	-0.69
Dollar Index Spot	-0.14	-0.15	-10.01

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.56	12.93	15.02
Mid Cap	8.81	10.23	14.20
Small Cap	7.77	8.49	9.05

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.9%	2.9%	0.0%
CPI Ex Food and Energy YoY	3.1%	3.1%	0.0%
PPI Final Demand YoY	3.3%	2.6%	-0.7%
PPI Ex Food and Energy YoY	3.5%	2.8%	-0.7%
Initial Jobless Claims	235k	263k	28k
Continuing Claims	1950k	1939k	-11k

COMMODITY PRICES

ALTERNATIVES

	9/12/2025	8/31/2025	12/31/2024
Generic Crude Oil Future	\$62.60	\$64.01	\$71.72
Generic Gold Future	\$3,651.30	\$3,487.20	\$2,641.00
Dollar Index Spot	\$97.63	\$97.77	\$108.49
Euro Spot	\$1.17	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	5.07
Staples	5.84
Energy	5.39
Financials	12.14
Health Care	1.34
Industrials	15.69
Info Tech	17.81
Materials	11.43
Real Estate	5.76
Communication Services	24.97
Utilities	14.58