



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.33	0.36	11.18
DJIA	-0.32	-0.26	8.03
Nasdaq	1.14	1.16	12.92
Russell 1000	0.39	0.42	11.22
Russell 2000	1.04	1.07	8.19
Russell 3000	0.42	0.45	11.07

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.27	0.31	15.03
MSCI ACWI xUSA	-0.40	-0.35	21.78
MSCI EAFE	-0.83	-0.76	22.42
MSCI EM	0.25	0.27	19.91

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.25	0.25	5.52
U.S. Aggregate	0.45	0.45	5.46
US Corp High Yield	0.10	0.10	6.46
Municipal Bond	0.32	0.32	0.63

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.04	0.04	4.16
Alerian MLP Index	-2.01	-2.01	7.60
S&P GSCI Index Spot Indx	-0.15	-0.15	-0.14
Dollar Index Spot	-0.01	-0.01	-9.89

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.00	11.22	12.24
Mid Cap	8.62	9.80	13.00
Small Cap	8.03	8.19	8.23

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	75k	22k	-53k
Unemployment Rate	4.3%	4.3%	0.0%
Labor Force Participation Rate	62.2%	62.3%	0.1%
Average Hourly Earnings YoY	3.8%	3.7%	-0.1%
ISM Services Index	51	52	1
ISM Manufacturing	49	48.7	-0.3

COMMODITY PRICES

ALTERNATIVES

	9/5/2025	8/31/2025	12/31/2024
Generic Crude Oil Future	\$62.02	\$64.01	\$71.72
Generic Gold Future	\$3,613.90	\$3,487.20	\$2,641.00
Dollar Index Spot	\$97.76	\$97.77	\$108.49
Euro Spot	\$1.17	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	3.73
Staples	6.00
Energy	3.75
Financials	10.66
Health Care	1.17
Industrials	15.17
Info Tech	14.27
Materials	11.39
Real Estate	5.35
Communication Services	23.90
Utilities	11.85