



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.10	2.03	10.78
DJIA	-0.19	3.42	8.30
Nasdaq	-0.19	1.65	11.62
Russell 1000	-0.05	2.10	10.75
Russell 2000	0.19	7.14	7.05
Russell 3000	-0.04	2.31	10.57

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.11	3.03	15.25
MSCI ACWI xUSA	-0.78	3.75	22.45
MSCI EAFE	-1.16	4.60	23.73
MSCI EM	-0.42	1.69	19.85

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.24	1.21	5.24
U.S. Aggregate	0.28	1.32	5.12
US Corp High Yield	0.45	1.25	6.35
Municipal Bond	0.23	0.85	0.30

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.19	3.36	4.12
Alerian MLP Index	0.99	-0.58	9.81
S&P GSCI Index Spot Indx	0.67	-0.95	-0.17
Dollar Index Spot	0.07	-2.18	-9.86

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.01	10.75	11.32
Mid Cap	8.12	9.45	13.14
Small Cap	6.89	7.05	7.19

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	3.1%	3.3%	0.2%
Personal Consumption	1.6%	1.6%	0.0%
Durable Goods Orders	-3.8%	-2.8%	1.0%
Cap Goods Orders Nondef Ex Air	0.2%	1.1%	0.9%
Initial Jobless Claims	230k	229k	-1k
Continuing Claims	1966k	1954k	-12k

COMMODITY PRICES

ALTERNATIVES

	8/29/2025	7/31/2025	12/31/2024
Generic Crude Oil Future	\$64.05	\$69.26	\$71.72
Generic Gold Future	\$3,488.00	\$3,293.20	\$2,641.00
Dollar Index Spot	\$97.79	\$99.97	\$108.49
Euro Spot	\$1.17	\$1.14	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.02
Staples	5.54
Energy	7.49
Financials	12.54
Health Care	0.81
Industrials	16.12
Info Tech	14.04
Materials	11.64
Real Estate	5.67
Communication Services	17.91
Utilities	13.00