



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.27	2.11	10.87
DJIA	1.53	3.54	8.42
Nasdaq	-0.58	1.84	11.83
Russell 1000	0.37	2.13	10.79
Russell 2000	3.30	6.91	6.81
Russell 3000	0.50	2.33	10.59

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.00	1.52	13.56
MSCI ACWI xUSA	-0.52	3.49	22.15
MSCI EAFE	-0.43	4.51	23.62
MSCI EM	-0.84	1.70	19.87

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.02	0.61	4.62
U.S. Aggregate	-0.03	0.58	4.35
US Corp High Yield	-0.11	0.42	5.48
Municipal Bond	-0.13	0.47	-0.08

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.76	3.16	3.93
Alerian MLP Index	0.74	-1.55	8.73
S&P GSCI Index Spot Indx	1.58	-2.04	-1.27
Dollar Index Spot	-0.12	-2.23	-9.91

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.13	10.79	11.27
Mid Cap	8.60	9.59	12.21
Small Cap	6.55	6.81	7.05

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	49.7	53.3	3.6
S&P Global US Services PMI	54.2	55.4	1.2
Existing Home Sales MoM	-0.3%	2.0%	2.3%
Building Permits MoM	-0.5%	-2.8%	-2.3%
Initial Jobless Claims	225k	235k	10k
Continuing Claims	1960k	1972k	12k

COMMODITY PRICES

ALTERNATIVES

	8/22/2025	7/31/2025	12/31/2024
Generic Crude Oil Future	\$63.82	\$69.26	\$71.72
Generic Gold Future	\$3,373.60	\$3,293.20	\$2,641.00
Dollar Index Spot	\$97.74	\$99.97	\$108.49
Euro Spot	\$1.17	\$1.14	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.56
Staples	7.33
Energy	4.92
Financials	11.69
Health Care	1.38
Industrials	17.01
Info Tech	14.12
Materials	11.56
Real Estate	5.80
Communication Services	17.08
Utilities	15.30