



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.61	4.32	-0.82
DJIA	-2.47	2.45	-1.56
Nasdaq	-2.47	7.48	-2.70
Russell 1000	-2.65	4.43	-0.85
Russell 2000	-3.47	3.96	-8.07
Russell 3000	-2.68	4.41	-1.19

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.09	4.74	4.48
MSCI ACWI xUSA	0.47	4.00	13.63
MSCI EAFE	0.99	3.59	16.09
MSCI EM	-0.60	4.97	9.56

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.00	-0.85	2.50
U.S. Aggregate	-0.45	-1.58	1.56
US Corp High Yield	-0.35	1.06	2.06
Municipal Bond	-0.49	-0.22	-1.24

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.31	-1.49	-0.72
Alerian MLP Index	-1.44	3.17	5.89
S&P GSCI Index Spot Indx	-0.02	2.87	-3.03
Dollar Index Spot	-1.99	-0.39	-8.67

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	1.15	-0.85	-2.53
Mid Cap	-1.49	-0.36	2.88
Small Cap	-8.99	-8.07	-7.20

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
S&P Global US Manufacturing PMI	49.9	52.3	2.4
S&P Global US Services PMI	51.0	52.3	1.3
Existing Home Sales MoM	2.0%	-0.5%	-2.5%
New Home Sales MoM	-4.0%	10.9%	14.9%
Initial Jobless Claims	230k	227k	-3k
Continuing Claims	1882k	1903k	21k

COMMODITY PRICES

ALTERNATIVES

	5/23/2025	4/30/2025	12/31/2024
Generic Crude Oil Future	\$61.62	\$58.21	\$71.72
Generic Gold Future	\$3,360.50	\$3,319.10	\$2,641.00
Dollar Index Spot	\$99.09	\$99.47	\$108.49
Euro Spot	\$1.14	\$1.13	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-7.55
Staples	6.53
Energy	-3.47
Financials	3.94
Health Care	-4.89
Industrials	7.24
Info Tech	-3.84
Materials	2.70
Real Estate	0.59
Communication Services	1.44
Utilities	7.82