FCI ADVISORS

TELEGRAM

April 25, 2025

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	4.59	-1.47	-5.68
DJIA	2.48	-4.40	-5.23
Nasdaq	6.73	0.51	-9.80
Russell 1000	4.63	-1.39	-5.82
Russell 2000	4.09	-2.65	-11.88
Russell 3000	4.61	-1.45	-6.11

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.33	-0.71	-1.92
MSCI ACWI xUSA	2.33	1.73	7.19
MSCI EAFE	2.35	2.58	9.79
MSCI EM	2.28	-0.52	2.43

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.18	0.18	2.61
U.S. Aggregate	0.35	-0.44	2.33
US Corp High Yield	1.00	-0.18	0.82
Municipal Bond	-0.08	-1.56	-1.78

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.11	-3.89	-1.20
Alerian MLP Index	1.71	-6.27	5.52
S&P GSCI Index Spot Indx	-0.38	-5.56	-2.39
Dollar Index Spot	0.23	-4.42	-8.19

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-2.02	-5.82	-8.93
Mid Cap	-5.38	-5.29	-5.00
Small Cap	-11.60	-11.88	-12.14

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Durable Goods Orders	2.0%	9.2%	7.2%
New Home Sales MoM	1.3%	7.4%	6.1%
Existing Home Sales MoM	-3.1%	-5.9%	-2.8%
Leading Index	-0.5%	-0.7%	-0.2%
Initial Jobless Claims	222k	222k	0k
Continuing Claims	1869k	1841k	-28k

COMMODITY PRICES

ALTERNATIVES

	4/25/2025	3/31/2025	12/31/2024
Generic Crude Oil Future	$63.24	$71.48	$71.72
Generic Gold Future	$3,282.40	$3,122.80	$2,641.00
Dollar Index Spot	$99.60	$104.21	$108.49
Euro Spot	$1.14	$1.08	$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-13.54
Staples	5.12
Energy	-2.58
Financials	-0.19
Health Care	0.82
Industrials	-1.73
Info Tech	-11.75
Materials	-1.00
Real Estate	0.33
Communication Services	-5.77
Utilities	4.06

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