FCI ADVISORS

TELEGRAM

February 28, 2025

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.98	-1.31	1.44
DJIA	0.95	-1.39	3.32
Nasdaq	-3.47	-3.91	-2.31
Russell 1000	-0.98	-1.74	1.38
Russell 2000	-1.46	-5.34	-2.86
Russell 3000	-1.00	-1.91	1.18

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.98	-1.23	2.11
MSCI ACWI xUSA	-0.75	2.52	6.68
MSCI EAFE	-0.05	2.78	8.20
MSCI EM	-2.03	2.95	4.81

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.59	1.13	1.71
U.S. Aggregate	0.85	1.80	2.34
US Corp High Yield	0.37	0.64	2.02
Municipal Bond	0.57	0.95	1.46

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.49	4.15	5.24
Alerian MLP Index	0.70	3.28	12.36
S&P GSCI Index Spot Indx	-1.60	-0.29	1.93
Dollar Index Spot	0.92	-0.72	-0.83

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.05	1.38	-1.68
Mid Cap	1.63	1.30	0.33
Small Cap	-1.85	-2.86	-3.82

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Core PCE Price Index YoY	2.6%	2.6%	0.0%
GDP Annualized QoQ	2.3%	2.3%	0.0%
Personal Consumption	4.1%	4.2%	0.1%
Durable Goods Orders	2.0%	3.1%	1.1%
Initial Jobless Claims	221k	242k	21k
Continuing Claims	1871k	1862k	-9k

COMMODITY PRICES

ALTERNATIVES

	2/28/2025	1/31/2025	12/31/2024
Generic Crude Oil Future	$70.08	$72.53	$71.72
Generic Gold Future	$2,864.70	$2,812.50	$2,641.00
Dollar Index Spot	$107.59	$108.37	$108.49
Euro Spot	$1.04	$1.04	$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-5.38
Staples	7.85
Energy	6.13
Financials	8.02
Health Care	8.38
Industrials	3.52
Info Tech	-4.19
Materials	5.58
Real Estate	6.14
Communication Services	2.26
Utilities	4.67

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