FCI ADVISORS

TELEGRAM

February 7, 2025

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.24	-0.23	2.55
DJIA	-0.54	-0.54	4.22
Nasdaq	-0.53	-0.53	1.13
Russell 1000	-0.25	-0.23	2.94
Russell 2000	-0.35	-0.33	2.28
Russell 3000	-0.25	-0.24	2.91

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.72	0.74	4.14
MSCI ACWI xUSA	0.79	0.79	4.88
MSCI EAFE	0.75	0.75	6.06
MSCI EM	0.81	0.83	2.65

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.27	0.27	0.84
U.S. Aggregate	0.69	0.69	1.22
US Corp High Yield	0.18	0.18	1.54
Municipal Bond	0.56	0.56	1.07

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.17	1.17	2.23
Alerian MLP Index	0.37	1.43	10.34
S&P GSCI Index Spot Indx	0.01	0.01	2.24
Dollar Index Spot	-0.28	-0.28	-0.39

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.44	2.94	1.69
Mid Cap	2.77	4.28	8.60
Small Cap	1.70	2.28	2.83

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Unemployment Rate	4.1%	4.0%	-0.1%
Change in Nonfarm Payrolls	175k	143k	-32k
ISM Manufacturing	50.0	50.9	0.9
ISM Services Index	54.0	52.8	-1.2
Initial Jobless Claims	213k	219k	6k
Continuing Claims	1870k	1886k	16k

COMMODITY PRICES

ALTERNATIVES

	2/7/2025	1/31/2025	12/31/2024
Generic Crude Oil Future	$70.96	$72.53	$71.72
Generic Gold Future	$2,863.50	$2,812.50	$2,641.00
Dollar Index Spot	$108.07	$108.37	$108.49
Euro Spot	$1.03	$1.04	$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	0.67
Staples	3.65
Energy	3.19
Financials	7.21
Health Care	6.46
Industrials	4.22
Info Tech	-2.10
Materials	4.99
Real Estate	3.15
Communication Services	6.80
Utilities	3.24

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