



## MARKET STATISTICS

### INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.99	-1.60	26.01
DJIA	-2.25	-4.47	15.79
Nasdaq	-1.78	1.90	31.32
Russell 1000	-2.18	-1.94	25.59
Russell 2000	-4.45	-7.82	12.06
Russell 3000	-2.29	-2.23	24.87

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-3.09	-2.60	17.71
MSCI ACWI xUSA	-2.93	-2.27	5.75
MSCI EAFE	-3.08	-2.90	3.74
MSCI EM	-2.28	0.42	8.55

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.54	-0.88	2.73
U.S. Aggregate	-0.92	-1.84	1.04
US Corp High Yield	-0.89	-0.69	7.90
Municipal Bond	-1.29	-1.82	0.68

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-4.71	-8.72	4.04
Alerian MLP Index	-3.98	-8.62	22.13
S&P GSCI Index Spot Indx	-1.91	0.03	0.05
Dollar Index Spot	0.75	1.96	6.39

### RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	14.62	25.59	35.25
Mid Cap	13.57	16.47	25.17
Small Cap	7.91	12.06	16.35

### ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	4.5%	4.5%	0.0%
Retail Sales Advance MoM	0.6%	0.7%	0.1%
GDP Annualized QoQ	2.8%	3.1%	0.3%
Personal Consumption	3.6%	3.7%	0.1%
Initial Jobless Claims	230k	220k	-10k
Continuing Claims	1892k	1874k	-18k

### COMMODITY PRICES

ALTERNATIVES			
	12/20/2024	11/30/2024	12/31/2023
Generic Crude Oil Future	\$69.51	\$68.00	\$71.65
Generic Gold Future	\$2,628.70	\$2,657.00	\$2,071.80
Dollar Index Spot	\$107.81	\$105.74	\$101.33
Euro Spot	\$1.04	\$1.06	\$1.10

### S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	32.96
Staples	16.30
Energy	3.15
Financials	30.45
Health Care	2.44
Industrials	18.62
Info Tech	38.36
Materials	1.21
Real Estate	4.36
Communication Services	41.38
Utilities	23.58