



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.49	5.27	27.34
DJIA	0.96	7.28	20.69
Nasdaq	0.30	5.42	27.81
Russell 1000	0.50	5.89	27.41
Russell 2000	0.81	10.56	21.13
Russell 3000	0.51	6.11	27.06

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.58	3.35	20.36
MSCI ACWI xUSA	0.06	-1.76	7.24
MSCI EAFE	0.21	-2.13	5.14
MSCI EM	-0.03	-2.85	8.92

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.44	0.20	3.21
U.S. Aggregate	0.75	0.41	2.28
US Corp High Yield	0.21	0.92	8.41
Municipal Bond	0.48	1.37	2.19

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.26	4.07	14.58
Alerian MLP Index	1.77	12.06	30.81
S&P GSCI Index Spot Indx	-1.50	0.90	0.62
Dollar Index Spot	-1.39	2.01	4.67

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	22.51	27.41	31.13
Mid Cap	21.82	23.86	29.88
Small Cap	17.77	21.13	24.61

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Core PCE Price Index YoY	2.8%	2.8%	0.0%
Core PCE Price Index MoM	0.3%	0.3%	0.0%
GDP Annualized QoQ	2.8%	2.8%	0.0%
Personal Consumption	3.7%	3.5%	-0.2%
Durable Goods Orders	0.5%	0.2%	-0.3%
Cap Goods Orders Nondef Ex Air	0.1%	-0.2%	-0.3%

COMMODITY PRICES

ALTERNATIVES			
	11/27/2024	10/31/2024	12/31/2023
Generic Crude Oil Future	\$68.76	\$69.26	\$71.65
Generic Gold Future	\$2,636.90	\$2,749.30	\$2,071.80
Dollar Index Spot	\$106.06	\$103.98	\$101.33
Euro Spot	\$1.06	\$1.09	\$1.10

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	25.70
Staples	20.29
Energy	16.39
Financials	38.01
Health Care	9.09
Industrials	26.92
Info Tech	33.71
Materials	11.35
Real Estate	15.71
Communication Services	34.92
Utilities	34.08