



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.37	0.41	21.46
DJIA	-0.15	0.69	13.28
Nasdaq	-1.50	0.80	22.21
Russell 1000	-1.22	0.39	20.80
Russell 2000	0.10	0.62	10.23
Russell 3000	-1.16	0.40	20.22

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.56	0.00	16.45
MSCI ACWI xUSA	-1.29	0.00	9.15
MSCI EAFE	-1.21	0.00	7.40
MSCI EM	-1.35	0.00	12.11

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.21	0.00	3.00
U.S. Aggregate	-0.17	0.00	1.86
US Corp High Yield	-0.03	0.00	7.42
Municipal Bond	-0.03	0.00	0.81

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.88	-1.07	8.91
Alerian MLP Index	-1.78	-0.16	16.59
S&P GSCI Index Spot Indx	-2.22	0.00	-0.27
Dollar Index Spot	0.08	0.35	2.97

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.43	20.80	25.03
Mid Cap	13.50	13.94	14.96
Small Cap	7.55	10.23	13.02

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	100k	12k	-88k
Unemployment Rate	4.1%	4.1%	0.0%
Average Hourly Earnings YoY	4.0%	4.0%	0.0%
Employment Cost Index	0.9%	0.8%	-0.1%
Core PCE Price Index YoY	2.6%	2.7%	0.1%
ISM Manufacturing	47.6	46.5	-1.1

COMMODITY PRICES

ALTERNATIVES

	11/1/2024	10/31/2024	12/31/2023
Generic Crude Oil Future	\$69.51	\$69.26	\$71.65
Generic Gold Future	\$2,744.00	\$2,749.30	\$2,071.80
Dollar Index Spot	\$104.35	\$103.98	\$101.33
Euro Spot	\$1.08	\$1.09	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	14.84
Staples	15.37
Energy	8.45
Financials	25.32
Health Care	9.72
Industrials	18.78
Info Tech	29.83
Materials	9.95
Real Estate	9.38
Communication Services	31.22
Utilities	26.40