



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.85	1.83	24.31
DJIA	0.96	2.30	16.55
Nasdaq	0.80	1.67	23.87
Russell 1000	0.91	1.99	23.58
Russell 2000	1.87	2.10	13.50
Russell 3000	0.95	1.99	23.03

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.08	0.09	19.18
MSCI ACWI xUSA	-1.06	-2.55	11.78
MSCI EAFE	-0.79	-2.75	10.43
MSCI EM	-2.11	-3.01	13.61

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.02	-0.90	3.73
U.S. Aggregate	0.00	-1.45	2.93
US Corp High Yield	0.31	-0.17	7.82
Municipal Bond	0.24	-0.32	1.96

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.95	0.01	14.25
Alerian MLP Index	-1.56	-0.03	18.28
S&P GSCI Index Spot Indx	-4.04	0.78	0.26
Dollar Index Spot	0.55	2.66	2.10

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	18.99	23.58	27.02
Mid Cap	16.90	17.13	17.52
Small Cap	11.32	13.50	15.78

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.3%	0.4%	0.1%
Retail Sales Ex Auto and Gas	0.3%	0.7%	0.4%
Import Price Index MoM	-0.3%	-0.4%	-0.1%
Business Inventories	0.3%	0.3%	0.0%
Initial Jobless Claims	259k	241k	-18k
Continuing Claims	1865k	1867k	2k

COMMODITY PRICES

ALTERNATIVES			
	10/18/2024	9/30/2024	12/31/2023
Generic Crude Oil Future	\$69.35	\$68.17	\$71.65
Generic Gold Future	\$2,719.60	\$2,636.10	\$2,071.80
Dollar Index Spot	\$103.46	\$100.78	\$101.33
Euro Spot	\$1.09	\$1.11	\$1.10

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	13.23
Staples	18.03
Energy	11.41
Financials	28.16
Health Care	13.71
Industrials	23.39
Info Tech	33.98
Materials	15.95
Real Estate	14.50
Communication Services	29.42
Utilities	32.54