



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.11	0.95	23.24
DJIA	1.21	1.31	15.42
Nasdaq	1.13	0.86	22.89
Russell 1000	1.16	1.05	22.45
Russell 2000	0.98	0.23	11.41
Russell 3000	1.15	1.01	21.85

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.09	-0.38	18.62
MSCI ACWI xUSA	-0.72	-1.86	12.57
MSCI EAFE	-0.15	-2.37	10.86
MSCI EM	-1.90	-1.16	15.77

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.22	-0.98	3.65
U.S. Aggregate	-0.44	-1.44	2.94
US Corp High Yield	-0.35	-0.52	7.44
Municipal Bond	-0.43	-0.45	1.83

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.45	-2.85	10.98
Alerian MLP Index	0.20	1.56	20.15
S&P GSCI Index Spot Indx	0.34	4.95	4.41
Dollar Index Spot	0.39	2.13	1.57

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	17.66	22.45	26.10
Mid Cap	15.11	15.55	16.58
Small Cap	8.87	11.41	14.06

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.3%	2.4%	0.1%
CPI Ex Food and Energy YoY	3.2%	3.3%	0.1%
PPI Final Demand YoY	1.6%	1.8%	0.2%
NFIB Small Business Optimism	92	91.5	-0.5
Initial Jobless Claims	230k	258k	28k
Continuing Claims	1830k	1861k	31k

### COMMODITY PRICES

#### ALTERNATIVES

	10/11/2024	9/30/2024	12/31/2023
Generic Crude Oil Future	\$75.44	\$68.17	\$71.65
Generic Gold Future	\$2,655.00	\$2,636.10	\$2,071.80
Dollar Index Spot	\$102.92	\$100.78	\$101.33
Euro Spot	\$1.09	\$1.11	\$1.10

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	11.86
Staples	17.19
Energy	14.39
Financials	25.11
Health Care	14.28
Industrials	22.65
Info Tech	32.90
Materials	13.74
Real Estate	11.14
Communication Services	28.98
Utilities	28.15