



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.62	1.70	21.55
DJIA	0.59	1.92	13.89
Nasdaq	0.95	2.36	21.37
Russell 1000	0.61	1.74	20.70
Russell 2000	-0.14	0.41	10.85
Russell 3000	0.57	1.67	20.16

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.59	2.21	18.91
MSCI ACWI xUSA	3.15	2.85	14.85
MSCI EAFE	2.45	1.42	14.07
MSCI EM	5.15	5.99	16.39

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.17	1.04	4.63
U.S. Aggregate	-0.28	1.31	4.41
US Corp High Yield	-0.04	1.43	7.80
Municipal Bond	0.03	0.89	2.20

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.24	2.38	13.37
Alerian MLP Index	-0.36	-0.59	17.96
S&P GSCI Index Spot Indx	-0.42	-1.04	-0.83
Dollar Index Spot	-0.32	-1.28	-0.92

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	16.34	20.70	23.94
Mid Cap	14.87	14.46	12.85
Small Cap	8.84	10.85	12.95

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
PCE Price Index YoY	2.3%	2.2%	-0.1%
Core PCE Price Index YoY	2.7%	2.7%	0.0%
Durable Goods Orders	-2.6%	0.0%	2.6%
GDP Annualized QoQ	2.9%	3.0%	0.1%
Initial Jobless Claims	223k	218k	-5k
Continuing Claims	1828k	1834k	6k

COMMODITY PRICES

ALTERNATIVES

	9/27/2024	8/31/2024	12/31/2023
Generic Crude Oil Future	\$68.58	\$73.55	\$71.65
Generic Gold Future	\$2,649.90	\$2,504.50	\$2,071.80
Dollar Index Spot	\$100.40	\$101.70	\$101.33
Euro Spot	\$1.12	\$1.10	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	14.23
Staples	18.61
Energy	7.47
Financials	21.49
Health Care	13.65
Industrials	19.60
Info Tech	29.56
Materials	14.82
Real Estate	13.34
Communication Services	27.80
Utilities	30.08