



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.36	1.05	20.78
DJIA	1.62	1.31	13.21
Nasdaq	1.49	1.39	20.22
Russell 1000	1.48	1.11	19.96
Russell 2000	2.08	0.54	10.98
Russell 3000	1.50	1.09	19.47

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.52	0.81	17.28
MSCI ACWI xUSA	1.36	-0.07	11.58
MSCI EAFE	1.24	-0.40	12.02
MSCI EM	1.65	0.21	10.03

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.04	1.20	4.79
U.S. Aggregate	-0.15	1.66	4.78
US Corp High Yield	0.86	1.51	7.89
Municipal Bond	0.16	0.85	2.15

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.01	2.63	13.65
Alerian MLP Index	-0.32	-0.23	18.38
S&P GSCI Index Spot Indx	2.87	-0.51	-0.31
Dollar Index Spot	-0.32	-0.89	-0.53

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.32	19.96	23.48
Mid Cap	13.61	13.32	12.10
Small Cap	9.21	10.98	12.86

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	5.3%	5.0%	-0.3%
FOMC Rate Decision (Lower Bound)	5.0%	4.8%	-0.3%
Retail Sales Advance MoM	-0.2%	0.1%	0.3%
Existing Home Sales MoM	-1.3%	-2.5%	-1.2%
Initial Jobless Claims	230k	219k	-11k
Continuing Claims	1850k	1829k	-21k

COMMODITY PRICES

ALTERNATIVES

	9/20/2024	8/31/2024	12/31/2023
Generic Crude Oil Future	\$71.92	\$73.55	\$71.65
Generic Gold Future	\$2,621.80	\$2,504.50	\$2,071.80
Dollar Index Spot	\$100.79	\$101.70	\$101.33
Euro Spot	\$1.12	\$1.10	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	12.26
Staples	18.41
Energy	8.37
Financials	22.14
Health Care	14.92
Industrials	17.76
Info Tech	28.11
Materials	11.05
Real Estate	13.54
Communication Services	26.51
Utilities	28.68