



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.24	2.42	19.52
DJIA	0.94	2.03	11.75
Nasdaq	-0.92	0.74	18.58
Russell 1000	0.24	2.37	18.64
Russell 2000	-0.05	-1.50	10.38
Russell 3000	0.22	2.17	18.18

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.48	1.79	15.45
MSCI ACWI xUSA	0.09	2.54	11.31
MSCI EAFE	0.34	3.03	12.21
MSCI EM	-0.52	1.18	9.31

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.10	1.26	3.66
U.S. Aggregate	-0.27	1.68	3.32
US Corp High Yield	0.18	1.61	6.26
Municipal Bond	0.02	0.79	1.30

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.56	5.62	10.73
Alerian MLP Index	1.08	0.31	18.66
S&P GSCI Index Spot Indx	0.67	-1.33	1.58
Dollar Index Spot	0.94	-2.33	0.33

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.08	18.64	21.11
Mid Cap	12.95	12.13	9.27
Small Cap	9.14	10.38	11.73

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	2.8%	3.0%	0.2%
Core PCE Price Index YoY	2.7%	2.6%	-0.1%
Personal Income	0.2%	0.3%	0.1%
Personal Spending	0.5%	0.5%	0.0%
Initial Jobless Claims	232k	231k	-1k
Continuing Claims	1870k	1868k	-2k

### COMMODITY PRICES

#### ALTERNATIVES

	8/30/2024	7/31/2024	12/31/2023
Generic Crude Oil Future	\$73.57	\$77.91	\$71.65
Generic Gold Future	\$2,511.90	\$2,426.50	\$2,071.80
Dollar Index Spot	\$101.67	\$104.10	\$101.33
Euro Spot	\$1.11	\$1.08	\$1.10

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	6.37
Staples	17.68
Energy	11.35
Financials	22.57
Health Care	16.31
Industrials	16.26
Info Tech	27.14
Materials	11.21
Real Estate	10.65
Communication Services	23.11
Utilities	22.55