



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.45	2.15	19.20
DJIA	1.27	0.95	10.56
Nasdaq	1.40	1.66	19.66
Russell 1000	1.55	2.10	18.32
Russell 2000	3.58	-1.48	10.40
Russell 3000	1.64	1.92	17.88

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.66	1.20	14.78
MSCI ACWI xUSA	1.32	1.64	10.32
MSCI EAFE	1.68	1.61	10.66
MSCI EM	0.67	1.72	9.89

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.21	1.05	3.45
U.S. Aggregate	0.27	1.55	3.19
US Corp High Yield	0.45	1.17	5.80
Municipal Bond	0.03	0.72	1.22

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.59	5.03	10.11
Alerian MLP Index	0.03	-0.76	17.39
S&P GSCI Index Spot Indx	-1.47	-3.50	-0.65
Dollar Index Spot	-1.73	-3.27	-0.63

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	13.59	18.32	21.95
Mid Cap	12.22	11.75	9.98
Small Cap	9.03	10.40	11.87

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Existing Home Sales MoM	1.3%	1.3%	0.0%
New Home Sales MoM	1.0%	10.6%	9.6%
S&P Global US Manufacturing PMI	49.5	48	-1.5
S&P Global US Services PMI	54	55.2	1.2
Initial Jobless Claims	232k	232k	0k
Continuing Claims	1870k	1863k	-7k

COMMODITY PRICES

ALTERNATIVES

	8/23/2024	7/31/2024	12/31/2023
Generic Crude Oil Future	\$74.91	\$77.91	\$71.65
Generic Gold Future	\$2,506.80	\$2,426.50	\$2,071.80
Dollar Index Spot	\$100.69	\$104.10	\$101.33
Euro Spot	\$1.12	\$1.08	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	6.55
Staples	16.72
Energy	10.22
Financials	19.05
Health Care	15.04
Industrials	14.31
Info Tech	29.05
Materials	9.38
Real Estate	10.25
Communication Services	23.97
Utilities	21.13