



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.93	0.67	17.47
DJIA	2.94	-0.34	9.15
Nasdaq	5.29	0.25	18.00
Russell 1000	3.88	0.52	16.49
Russell 2000	2.93	-4.92	6.55
Russell 3000	3.83	0.25	15.95

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.25	-0.06	13.35
MSCI ACWI xUSA	2.33	-0.98	7.48
MSCI EAFE	2.72	-1.34	7.45
MSCI EM	1.18	-0.65	7.33

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.15	0.71	3.10
U.S. Aggregate	0.34	1.08	2.70
US Corp High Yield	0.60	0.54	5.15
Municipal Bond	0.16	0.67	1.18

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.16	1.39	6.29
Alerian MLP Index	3.44	-0.79	17.35
S&P GSCI Index Spot Indx	0.82	-0.89	2.03
Dollar Index Spot	-0.67	-1.59	1.09

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	11.44	16.49	20.45
Mid Cap	9.38	9.10	7.90
Small Cap	5.05	6.55	8.14

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.0%	2.9%	-0.1%
CPI Ex Food and Energy YoY	3.2%	3.2%	0.0%
PPI Ex Food and Energy YoY	2.6%	2.4%	-0.2%
Retail Sales Advance MoM	0.4%	1.0%	0.6%
Initial Jobless Claims	235k	227k	-8k
Continuing Claims	1870k	1864k	-6k

COMMODITY PRICES

ALTERNATIVES

	8/16/2024	7/31/2024	12/31/2023
Generic Crude Oil Future	\$76.72	\$77.91	\$71.65
Generic Gold Future	\$2,508.00	\$2,426.50	\$2,071.80
Dollar Index Spot	\$102.44	\$104.10	\$101.33
Euro Spot	\$1.10	\$1.08	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	4.35
Staples	14.84
Energy	10.53
Financials	17.24
Health Care	13.08
Industrials	12.27
Info Tech	27.67
Materials	6.83
Real Estate	6.34
Communication Services	22.49
Utilities	19.58