



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.87	2.88	18.61
DJIA	1.59	2.32	7.22
Nasdaq	0.25	3.77	23.04
Russell 1000	1.02	2.87	17.51
Russell 2000	6.00	4.95	6.76
Russell 3000	1.24	2.96	16.92

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.82	2.86	14.76
MSCI ACWI xUSA	1.72	3.85	10.12
MSCI EAFE	1.62	3.84	9.84
MSCI EM	1.81	3.94	11.85

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.40	0.95	1.44
U.S. Aggregate	0.59	1.30	0.58
US Corp High Yield	0.62	0.90	3.51
Municipal Bond	0.46	0.52	0.12

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.42	4.17	1.88
Alerian MLP Index	0.71	1.18	18.94
S&P GSCI Index Spot Indx	-2.17	-0.70	7.22
Dollar Index Spot	-0.74	-1.67	2.73

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	9.13	17.51	24.70
Mid Cap	7.57	7.90	8.61
Small Cap	4.05	6.76	9.60

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.1%	3.0%	-0.1%
CPI Ex Food and Energy YoY	3.4%	3.3%	-0.1%
PPI Final Demand YoY	2.3%	2.6%	0.3%
PPI Ex Food and Energy YoY	2.5%	3.0%	0.5%
Initial Jobless Claims	235k	222k	-13k
Continuing Claims	1860k	1852k	-8k

COMMODITY PRICES

ALTERNATIVES

	7/12/2024	6/30/2024	12/31/2023
Generic Crude Oil Future	\$82.28	\$81.54	\$71.65
Generic Gold Future	\$2,416.50	\$2,339.60	\$2,071.80
Dollar Index Spot	\$104.10	\$105.87	\$101.33
Euro Spot	\$1.09	\$1.07	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	10.05
Staples	10.22
Energy	10.02
Financials	13.49
Health Care	9.63
Industrials	9.73
Info Tech	33.89
Materials	6.69
Real Estate	1.58
Communication Services	27.13
Utilities	14.38