



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.08	3.59	15.29
DJIA	-0.08	1.23	4.79
Nasdaq	0.24	6.03	18.57
Russell 1000	-0.01	3.31	14.23
Russell 2000	1.27	-0.93	1.73
Russell 3000	0.05	3.10	13.56

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.31	2.48	11.82
MSCI ACWI xUSA	0.18	-0.19	5.91
MSCI EAFE	0.27	-1.63	5.74
MSCI EM	-0.47	3.54	7.17

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.06	0.92	0.61
U.S. Aggregate	-0.19	1.41	-0.26
US Corp High Yield	-0.02	0.88	2.52
Municipal Bond	-0.25	1.51	-0.43

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.14	2.21	-2.20
Alerian MLP Index	2.51	4.45	17.56
S&P GSCI Index Spot Indx	0.25	1.26	8.37
Dollar Index Spot	0.06	1.13	4.47

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	6.62	14.23	20.70
Mid Cap	4.54	4.96	5.98
Small Cap	-0.86	1.73	4.43

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Core PCE Price Index YoY	2.6%	2.6%	0.0%
Durable Goods Orders	-0.5%	0.1%	0.6%
Personal Income	0.4%	0.5%	0.1%
Personal Spending	0.3%	0.2%	-0.1%
Initial Jobless Claims	235k	233k	-2k
Continuing Claims	1828k	1839k	11k

### COMMODITY PRICES

#### ALTERNATIVES

	6/28/2024	5/31/2024	12/31/2023
Generic Crude Oil Future	\$81.50	\$76.99	\$71.65
Generic Gold Future	\$2,335.90	\$2,322.90	\$2,071.80
Dollar Index Spot	\$105.86	\$104.67	\$101.33
Euro Spot	\$1.07	\$1.08	\$1.10

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	5.66
Staples	8.98
Energy	10.93
Financials	10.16
Health Care	7.81
Industrials	7.75
Info Tech	28.24
Materials	4.05
Real Estate	-2.45
Communication Services	26.68
Utilities	9.44