



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.74	-4.77	13.06
DJIA	-1.34	-3.42	2.73
Nasdaq	0.06	-5.77	27.11
Russell 1000	-0.61	-4.70	13.00
Russell 2000	0.48	-5.89	2.51
Russell 3000	-0.55	-4.76	12.38

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.97	-4.12	10.48
MSCI ACWI xUSA	-1.92	-3.56	5.35
MSCI EAFE	-1.95	-3.71	7.27
MSCI EM	-2.09	-3.50	1.13

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.29	-1.13	0.60
U.S. Aggregate	-0.91	-2.49	-1.15
US Corp High Yield	-0.59	-1.35	5.68
Municipal Bond	-1.94	-3.33	-1.79

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.37	-7.02	-5.62
Alerian MLP Index	0.76	3.24	20.33
S&P GSCI Index Spot Indx	0.73	4.11	0.93
Dollar Index Spot	0.57	2.48	2.57

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	1.77	13.00	24.97
Mid Cap	0.52	3.89	9.88
Small Cap	-0.58	2.51	5.23

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	2.2%	2.1%	-0.1%
PCE Deflator YoY	3.5%	3.5%	0.0%
PCE Core Deflator YoY	3.9%	3.9%	0.0%
Durable Goods Orders	-0.5%	0.2%	0.7%
Initial Jobless Claims	215k	204k	-11k
Continuing Claims	1675k	1670k	-5k

### COMMODITY PRICES

#### ALTERNATIVES

	9/29/2023	8/31/2023	12/31/2022
Generic Crude Oil Future	\$90.88	\$83.63	\$80.26
Generic Gold Future	\$1,847.10	\$1,947.00	\$1,826.20
Dollar Index Spot	\$106.19	\$103.62	\$103.52
Euro Spot	\$1.06	\$1.08	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	26.58
Staples	-4.76
Energy	5.99
Financials	-1.78
Health Care	-4.09
Industrials	4.50
Info Tech	34.72
Materials	2.61
Real Estate	-5.51
Communication Services	40.43
Utilities	-14.41