



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.43	0.12	18.86
DJIA	1.43	0.34	6.73
Nasdaq	3.25	-0.02	34.86
Russell 1000	2.62	0.20	18.80
Russell 2000	3.56	1.05	10.07
Russell 3000	2.67	0.24	18.28

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.38	0.01	15.23
MSCI ACWI xUSA	2.26	0.00	9.24
MSCI EAFE	2.71	0.01	11.41
MSCI EM	0.96	0.00	4.80

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.71	0.00	1.75
U.S. Aggregate	0.95	0.00	1.37
US Corp High Yield	0.94	0.00	7.13
Municipal Bond	0.38	0.00	1.59

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.66	-0.04	1.46
Alerian MLP Index	2.05	1.18	17.94
S&P GSCI Index Spot Indx	1.09	0.00	-3.06
Dollar Index Spot	0.20	0.64	0.74

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	6.35	18.80	32.11
Mid Cap	6.46	10.01	16.28
Small Cap	6.26	10.07	13.54

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	170k	187k	17k
Unemployment Rate	3.5%	3.8%	0.3%
Average Hourly Earnings YoY	4.3%	4.3%	0.0%
GDP Annualized QoQ	2.4%	2.1%	-0.3%
PCE Deflator YoY	3.3%	3.3%	0.0%
PCE Core Deflator YoY	4.2%	4.2%	0.0%

### COMMODITY PRICES

#### ALTERNATIVES

	9/1/2023	8/31/2023	12/31/2022
Generic Crude Oil Future	\$85.92	\$83.63	\$80.26
Generic Gold Future	\$1,948.30	\$1,947.00	\$1,826.20
Dollar Index Spot	\$104.28	\$103.62	\$103.52
Euro Spot	\$1.08	\$1.08	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	33.92
Staples	-1.07
Energy	5.39
Financials	2.23
Health Care	-0.93
Industrials	11.71
Info Tech	44.99
Materials	8.93
Real Estate	1.80
Communication Services	44.38
Utilities	-9.77