



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.11	-4.66	15.01
DJIA	-2.21	-2.79	5.52
Nasdaq	-2.59	-7.28	27.70
Russell 1000	-2.18	-4.88	14.79
Russell 2000	-3.41	-7.07	6.56
Russell 3000	-2.25	-5.00	14.30

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-2.39	-5.35	12.15
MSCI ACWI xUSA	-2.77	-6.09	7.41
MSCI EAFE	-2.83	-5.73	9.18
MSCI EM	-2.39	-6.82	4.04

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.36	-0.83	0.92
U.S. Aggregate	-0.71	-2.05	-0.07
US Corp High Yield	-0.71	-0.96	5.81
Municipal Bond	-0.57	-1.40	1.63

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.40	-5.63	-0.90
Alerian MLP Index	-0.05	-0.32	15.64
S&P GSCI Index Spot Indx	-2.30	-2.73	-5.39
Dollar Index Spot	0.58	1.55	-0.08

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.58	14.79	25.65
Mid Cap	3.80	6.70	11.36
Small Cap	3.48	6.56	9.24

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.4%	0.7%	0.3%
Leading Index	-0.4%	-0.4%	0.0%
Housing Starts MoM	1.1%	3.9%	2.8%
Building Permits MoM	1.5%	0.1%	-1.4%
Initial Jobless Claims	240k	239k	-1k
Continuing Claims	1700k	1716k	16k

### COMMODITY PRICES

#### ALTERNATIVES

	8/18/2023	7/31/2023	12/31/2022
Generic Crude Oil Future	\$81.38	\$81.80	\$80.26
Generic Gold Future	\$1,887.90	\$1,970.50	\$1,826.20
Dollar Index Spot	\$103.44	\$101.86	\$103.52
Euro Spot	\$1.09	\$1.10	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	28.38
Staples	-0.12
Energy	2.96
Financials	0.06
Health Care	-0.91
Industrials	9.08
Info Tech	35.35
Materials	5.03
Real Estate	-0.44
Communication Services	38.19
Utilities	-8.58