



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.58	0.31	21.94
DJIA	-0.24	0.05	17.10
Nasdaq	1.55	0.70	19.77
Russell 1000	0.61	0.42	21.23
Russell 2000	0.65	0.81	16.76
Russell 3000	0.61	0.44	20.92

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.14	0.63	16.97
MSCI ACWI xUSA	1.94	1.02	10.85
MSCI EAFE	1.51	1.31	13.48
MSCI EM	3.08	0.26	3.19

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.11	0.04	-0.26
U.S. Aggregate	0.12	0.11	-0.59
US Corp High Yield	0.38	0.16	4.71
Municipal Bond	0.01	-0.03	1.50

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.68	2.10	31.94
Alerian MLP Index	1.86	3.17	39.37
S&P GSCI Index Spot Indx	0.67	1.00	30.09
Dollar Index Spot	-0.59	-0.52	2.45

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	20.62	21.23	21.75
Mid Cap	23.18	20.94	16.65
Small Cap	25.74	16.76	8.36

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	733k	235k	-498k
Unemployment Rate	5.2%	5.2%	0.0%
Labor Force Participation Rate	61.8%	61.7%	-0.1%
Average Hourly Earnings YoY	3.9%	4.3%	0.4%
ISM Manufacturing	58.5	59.9	1.4
ISM Services Index	61.6	61.7	0.1

COMMODITY PRICES

ALTERNATIVES

	9/3/2021	8/31/2021	12/31/2020
Generic Crude Oil Future	\$69.21	\$68.50	\$48.52
Generic Gold Future	\$1,828.20	\$1,815.80	\$1,895.10
Dollar Index Spot	\$92.14	\$92.63	\$89.94
Euro Spot	\$1.19	\$1.18	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	13.12
Staples	10.18
Energy	31.42
Financials	30.34
Health Care	21.57
Industrials	18.85
Info Tech	22.81
Materials	18.70
Real Estate	35.54
Communication Services	30.07
Utilities	12.57