



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.73	5.64	2.38
DJIA	-0.16	2.51	-6.14
Nasdaq	3.69	6.85	20.46
Russell 1000	1.80	5.86	2.88
Russell 2000	0.88	2.77	-10.58
Russell 3000	1.75	5.68	2.00

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.73	5.33	-0.96
MSCI ACWI xUSA	0.22	5.58	-5.75
MSCI EAFE	-0.75	3.81	-7.63
MSCI EM	2.04	9.33	-1.25

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.19	0.69	6.00
U.S. Aggregate	0.25	1.44	7.67
US Corp High Yield	0.65	4.50	0.53
Municipal Bond	0.27	1.60	3.71

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.25	3.84	-9.82
Alerian MLP Index	-2.14	-3.62	-38.07
S&P GSCI Index Spot Indx	-1.24	3.77	-22.57
Dollar Index Spot	-1.01	-4.01	-3.02

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-12.95	2.88	18.26
Mid Cap	-14.22	-3.79	12.48
Small Cap	-21.93	-10.58	0.27

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	-34.5%	-32.9%	1.6%
Core PCE QoQ	-0.9%	-1.1%	-0.2%
Personal Income	-0.6%	-1.1%	-0.5%
Personal Spending	5.2%	5.6%	0.4%
Initial Jobless Claims	1445k	1434k	11k
Continuing Claims	16200k	17018k	818k

COMMODITY PRICES

ALTERNATIVES

	7/31/2020	6/30/2020	12/31/2019
Generic Crude Oil Future	\$40.42	\$39.27	\$61.06
Generic Gold Future	\$1,971.70	\$1,800.50	\$1,523.10
Dollar Index Spot	\$93.48	\$97.39	\$96.39
Euro Spot	\$1.18	\$1.12	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	16.88
Staples	0.91
Energy	-38.65
Financials	-20.77
Health Care	4.54
Industrials	-10.93
Info Tech	21.41
Materials	-0.34
Real Estate	-4.88
Communication Services	6.47
Utilities	-4.20